

**Aitoc**



# Individual Promotions

User Manual for Magento

# Table of Contents

1. Enabling the extension in Magento.
2. Creating individual coupons/shopping cart rules.
3. Assigning coupons/shopping cart rules to customers.
4. Seeing coupon/shopping cart rule assignees.
5. Filtering coupons/shopping cart rules by customers.

# 1. Enabling the extension in Magento

### Aitoc Modules Manager v3.1.1

[Save modules settings](#)

#### AITOC Modules

Enabled	Module Name	Version	Additional Information
<input checked="" type="checkbox"/>	Individual Promotions	v3.0.3	<a href="#">How to get support</a>   <a href="#">Register license</a>   <a href="#">Create support ticket</a>

In System > Manage Aitoc Modules, check Individual Promotions and click "Save modules settings" on the top right.

[ [Manage Class Rewrites](#) ] [ [View Customized Templates](#) ] [ [Grant full write permissions](#) ]

## 2. Creating individual coupons/shopping cart rules

**Latest Message:** Important: New Security Patch (SUPEE-7405) and Release – 1/20/2016 [Read details](#)

In “Shopping Cart Price Rules”, press “Add New Rule” to create a new rule as usual.

[Go to messages inbox](#)

### Shopping Cart Price Rules

[+ Add New Rule](#)

Page  of 1 pages | View  per page | Total 2 records found

[Reset Filter](#)[Search](#)

ID	Rule Name	Coupon Code	Date Start	Date Expire	Status	Groups	Customers	Priority ↑
			From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
43	15% off Evening Dresses	15off	Jun 30, 2014	—	Active	General, VIP Member, Private Sales Member	John Doe (johndoe@example.com) Aitoc User (test@demoaitoc.com) Jane Wilson (jane@demoaitoc.com)	0
44	Aitoc coupon - 70\$ off demo purchase with subtotal > 100\$	aitoc70	Jun 30, 2014	—	Active	NOT LOGGED IN, General, Wholesale, VIP Member, Private Sales Member	Customer 3 (user3@demoaitoc.com) Customer 1 (user1@demoaitoc.com) Customer 2 (user2@demoaitoc.com)	0


### 3. Assigning coupons/shopping cart rules to customers

▲ If you select and save the rule you will be able to generate multiple coupon codes.

Uses per Coupon

Uses per Customer

▲ Usage limit enforced for logged in customers only

From Date  

To Date

Priority

Public In RSS Feeds


You now have a new "Assign To" block where you can assign a shopping cart rule to an individual Customer or a group of Customers.

#### Assign To

Customer Groups

- NOT LOGGED IN
- General
- Wholesale
- VIP Member
- Private Sales Member

Individual Customers

-  Simon Fichtenholz  
(simon.fichtenholz@example.com)

Click to assign Customers to the Rule.

[Add Customers](#)

### 3. Assigning coupons/shopping cart rules to customers

Edit Rule 'Mr. Fichtenholz 77th Birthday!'

No

[Back](#) [Reset](#) [Delete](#) [Save](#) [Save and Continue Ed](#)

#### Assign To

Customer Groups

NOT LOGGED IN  
General  
Wholesale  
VIP Member  
Private Sales Member

If the rule should apply to individually picked customers, **do not select any Customer Groups**, or else the rule will apply to users within these groups, too.

Individual Customers

Simon Fichtenholz  
(simon.fichtenholz@example.com)

[Hide Customers Search](#)

Page  of 3 pages | View  per page | Total 59 records found

[Reset Filter](#) [Search](#)

ID	Name	Email	Group	Action
	From: <input type="text"/>	<input type="text"/>	<input type="text"/>	
	To: <input type="text"/>			
148	Simon Alistaire Fichtenholz	simon.fichtenholz@example.com	VIP Member	<a href="#">Add</a>

### 3. Assigning coupons/shopping cart rules to customers

#### Assign To

##### Customer Groups

- NOT LOGGED IN
- General
- Wholesale
- VIP Member
- Private Sales Member

You can assign a rule to large Customer Groups and Individual Customers at once.

Press the red cross to remove a customer from the rule.

##### Individual Customers

- ✖ John Doe (johndoe@example.com)
- ✖ Aitoc User (test@demoaitoc.com)
- ✖ Jane Wilson (jane@demoaitoc.com)

Filter clients by Customer ID to find the right scope of customers.

Page 1

Total 59 records found

Reset Filter

Search

ID	Name	Email	Group	Action
From:				
To :				
148	Simon Alistaire Fichtenholz	simon@demoaitoc.com	VIP Member	Add
147	Customer 2	user2@demoaitoc.com	General	Add
146	Customer 1	user1@demoaitoc.com	General	Add
145	Customer 3	user3@demoaitoc.com	General	Add
144	Jane Wilson	jane@demoaitoc.com	General	Add

Click "Add" to add a customer from the list to the rule you're editing.

# 4. Seeing coupon/shopping cart rule assignees

The rule has been saved.

## Shopping Cart Price Rules

[Add New Rule](#)

Page 1 of 1 pages | View 20 per page

[Reset Filter](#) [Search](#)

ID	Rule Name	Coupon Code	Date Start			Customers	Priority
			From:	To:			
43	15% off Evening Dresses	15off	Jun 30, 2014	—	Active	General, VIP Member, Private Sales Member John Doe (johndoe@example.com) Aitoc User (test@demoaitoc.com) Jane Wilson (jane@demoaitoc.com) ...	0
44	Aitoc coupon - 70\$ off demo purchase with subtotal > 100\$	aitoc70				NOT LOGGED IN, General, Wholesale, VIP Member, Private Sales Member Customer 3 (user3@demoaitoc.com) Customer 1 (user1@demoaitoc.com) Customer 2 (user2@demoaitoc.com)	0
45	Mr. Fichtenholz 77th Birthday	Happy77	Jul 2, 2015	—	Active	Simon Fichtenholz (simon.fichtenholz@example.com)	0

You can preview the first 3 assignees on the grid.  
If a rule has more than 3 assignees, you will see three dots (...) after the third customer's name.

Here you can also see the groups the rule is assigned to (if any).



# 5. Filtering coupons/shopping cart rules by customers

has been saved.

## Shopping Cart Price Rules Add New Rule

of 1 pages | View 20 per page | Total 3 records found Reset Filter Search

You can easily find coupons or discounts assigned to a particular customer.

Name	Coupon Code	Date Start	Date Expire	Status	Groups	Customers	Priority
		From: <input type="text"/> To: <input type="text"/>	From: <input type="text"/> To: <input type="text"/>	<input type="text"/>	<input type="text"/>	✓	
15 off	15off	Jun 30, 2014	–	Active	General, VIP Member, Private Sales Member	John Doe (johndoe@example.com) Aitoc User (test@demoaitoc.com) Jane Wilson (jane@demoaitoc.com) Customer 3 (user3@demoaitoc.com) Customer 1 (user1@demoaitoc.com) Customer 2 (user2@demoaitoc.com) Simon Fichtenholz (simon.fichtenholz@example.com)	
aitoc70	aitoc70	Jun 30, 2014	–	Active	NOT LOGGED IN, General, Wholesale, VIP Member, Private Sales Member		
Happy77	Happy77	Jul 2, 2015	–	Active		Simon Fichtenholz (simon.fichtenholz@example.com)	0

Brought to you by

**Aitoc**

You can purchase **Individual Promotions** at

[https://www.aitoc.com/en/magentomods\\_individual\\_promotions.html](https://www.aitoc.com/en/magentomods_individual_promotions.html)

For questions please email at [sales@aitoc.com](mailto:sales@aitoc.com)