

**Aitoc**



# Advanced Permissions

User Manual for MAGENTO 2

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7. Staff view (user with restricted permissions).

1. Unzip and paste the extension file into your root Magento folder.
2. Connect to your server by SSH.
3. Go to your Magento root folder.
4. To install the extension, perform this command:

```
php bin/magento setup:upgrade
```

5. Reset JavaScript cache by removing all folders in pub/static:

```
_requirejs; adminhtml; frontend.
```

6. To switch the extension on/off, perform these commands:

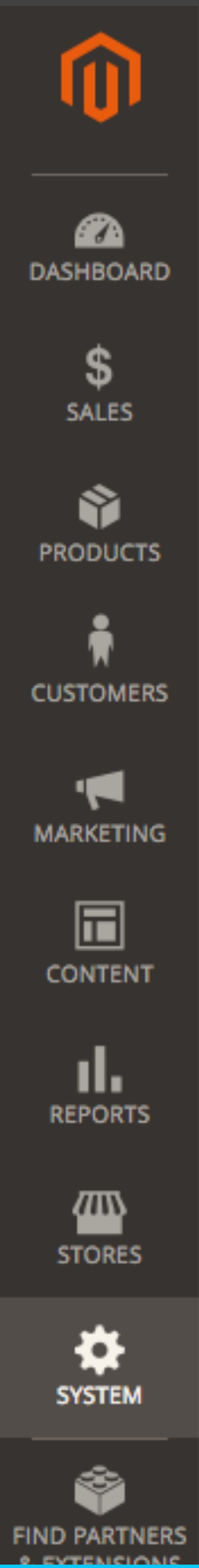
```
php bin/magento module:enable Aitoc_AdvancedPermissions
```

```
php bin/magento module:disable Aitoc_AdvancedPermissions
```

*You can activate/deactivate several Aitoc extensions at once by specifying their names separated by space in the command.*

## 2. The "Role Resources" tab

The screenshot displays the Magento Admin interface. On the left is a dark sidebar with a navigation menu. The 'SYSTEM' option, represented by a gear icon, is highlighted. The main content area is titled 'System' and has a close button (X) in the top right corner. A dark notification banner is at the top of the content area, containing a search icon, a bell icon, and a user profile icon labeled 'admin'. Below the banner, there is a white header bar with an orange 'Add New Role' button on the right. A pagination control shows '20' items per page, with '1' of 1 page displayed. The main content area contains a table of user roles. The visible roles are: Administrators, Assistant, Manager, and Store View Admin. At the bottom right of the page, it says 'Magento ver. 2.0.2' and a link to 'Report Bugs'.



## Accountant

← Back   Delete Role   Reset   **Save Role**

In "Role Resources", choose the resources that should be available to this Role.

**ROLE INFORMATION**

Role Info

**Role Resources**

Role Users

Advanced Permissions: Access

Advanced Permissions: Settings

### Roles Resources












Resource Access: Custom

#### Resources

- Dashboard
- Sales
  - Operations
    - Orders
      - Actions
        - Create
        - View
        - Send Order Email
        - Reorder
        - Edit
        - Cancel
        - Accept or Deny Payment
        - Capture
        - Invoice
        - Credit Memos
        - Hold
        - Unhold
        - Ship
        - Comment

To provide access to product management, make sure "Products" is selected.

To provide access to CMS and Reports, make sure respective resources are made available.

-  ACCOUNTANT
-  DASHBOARD
-  SALES
-  PRODUCTS
-  CUSTOMERS
-  MARKETING
-  CONTENT
-  REPORTS
-  STORES
-  SYSTEM
-  FIND PARTNERS & EXTENSIONS

## Accountant



admin ▾

← Back

Delete Role

Reset

Save Role

### ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced Permissions: Access



Advanced Permissions: Settings

### Advanced Permissions

Disabled

Limit Access by Store View/Category

Limit Access by Website

Move the toggle away from "Disable" to limit sub-admin access either by Store View / Category or by Website.

# 3. The "Advanced Permissions: Access" tab

- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM
- FIND PARTNERS & EXTENSIONS

- Role Info
- Role Resources
- Role Users
- Advanced Permissions: Access**
- Advanced Permissions: Settings

- Disabled
- Limit Access by Store View/Category
- Limit Access by Website

### Limit Access by Store View/Category

- Apparel Website \***
  - Dresstitude
  - Dress View

If you are limiting access by Store View / Category, move the cursor to "Categories for" to select specific categories.

### Categories for Dresstitude

### Main Website \*

### Shoe Store \*

- Training x
- Women
- Default Category
  - Gear
  - Collections
  - Training**
  - Men
  - Women
  - Promotions
  - Sale
  - retrt

United Kingdom

- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM
- FIND PARTNERS & EXTENSIONS

← Back   Delete Role   Reset   **Save Role**

- ROLE INFORMATION**
- Role Info
- Role Resources
- Role Users
- Advanced Permissions: Access**
- Advanced Permissions: Settings

## Advanced Permissions

- Disabled
- Limit Access by Store View/Category
- Limit Access by Website

If you are limiting access by Website, select the Websites that should be available to this Role.

## Limit Access by Store Website

Website
Apparel Website
<b>Main Website</b>
Shoe Store

?



# Accountant

[← Back](#)[Delete Role](#)

## ROLE INFORMATION

[Role Info](#)[Role Resources](#)[Role Users](#)[Advanced Permissions: Access](#)[Advanced Permissions: Settings](#)

Here you can see the Role's General Settings. These settings are also controlled on the Global level (Config Settings).

## Role-Specific Settings

Show All Customers   Use Config Settings

Show products without categories   Use Config Settings

Allow deleting products, images, categories   Use Config Settings

Hide Content with "All Store Views" scope   Use Config Settings

Allow to update global attributes   Use Config Settings

## Brand Manager

← Back   Delete Role   Reset   **Save Role**

### ROLE INFORMATION

Role Info

Role Resources

### Role Users

Advanced Permissions:  
Access

Advanced Permissions:  
Settings

### Role Users

Enter the Role you wish to assign users to and select the respective users. You can add/edit users in [System > Permissions > All Users](#).

Search

[Reset Filter](#)

4 records found

20



per page













1

of 1



<input type="checkbox"/>						
<input type="text" value="Any"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	1	admin	admin	admin	chernov@server.it	Active
<input checked="" type="checkbox"/>	2	Cillian	Murphy	Junior	chernov@server2.it	Active
<input checked="" type="checkbox"/>	3	JoshStarsky	Josh	Starsky	struchok@test.ru	Active
<input type="checkbox"/>	4	batman	batman	batman	batman@mail.ru	Active

-  DASHBOARD
-  SALES
-  PRODUCTS
-  CUSTOMERS
-  MARKETING
-  CONTENT
-  REPORTS
-  STORES
-  SYSTEM
-  FIND PARTNERS & EXTENSIONS

Store View: Default Config ▼ ?
Save Config

- GENERAL ▼
- CATALOG ▼
- CUSTOMERS ▼
- SALES ▼
- SERVICES ▼
- ADVANCED ▼
- AITOC EXTENSIONS ▲
- Advanced Permissions

## General Settings

**Show All Customers**

Yes ▼ [GLOBAL]

If this is set to "No", sub-admin with restricted permissions will see customers from the website of the allowed store only.

**Show products without categories**

No ▼ [GLOBAL]

If this is set to "No", sub-admin will not be able to see products that don't have any category assigned. Only Super Admin will be able to see such products.

**Allow deleting products, images, categories**

Yes ▼ [STORE VIEW]

If this is set to "Yes", sub-admin with restricted permissions can delete products, product images or categories.

**Hide Content with "All Store Views" scope**

No ▼ [GLOBAL]

**Allow to update global attributes**

No ▼ [GLOBAL]

This is where you find the extension's General Settings. These settings can be controlled on the per-Role basis, too.

▲



## Dashboard



JoshStarsky ▾

Store View: All Store Views ▾



A user with restricted permissions can see only the tabs, dashboard data and Store Views assigned to them.

Reload Data

## Lifetime Sales

**\$61.00**

## Average Order

**\$30.50**

## Last Orders

Customer	Items	Total
Guest	1	\$39.00
Veronica Costello	1	\$37.00
Veronica Costello	1	\$34.00

## Last Search Terms

We couldn't find any records.

## Top Search Terms

We couldn't find any records.

Orders

Amounts

Last 24 Hours ▾

No Data Found

Revenue

**\$0.00**

Tax

**\$0.00**

Shipping

**\$0.00**

Quantity

**0**

Bestsellers

Most Viewed Products

New Customers

Customers

Product

Price

Quantity

Joust Duffle Bag

\$34.00

1

Iris Workout Top-XS-Red

\$0.00

1

Minerva LumaTech™ V-Tee-XS-Blue

\$0.00

1

-  AITOC
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## Default Category



Mario ▾

Store View: All Store Views ▾





Save

Add Subcategory

Users with restricted permissions can see and browse only the categories that have been assigned to them.

[Collapse All](#) | [Expand All](#)

 **Default Category (1181)**

 Gear (47)

Enable Category  Yes  
[store view]

Include in Menu  Yes  
[store view]

Category Name \*   
[store view]

Content



Display Settings



Search Engine Optimization



Products in Category



Design



<https://www.aitoc.com>

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You can get **Advanced Permissions for MAGENTO 2** at [https://www.aitoc.com/en/magento\\_2\\_advanced\\_permissions.html](https://www.aitoc.com/en/magento_2_advanced_permissions.html)

For questions please email at [sales@aitoc.com](mailto:sales@aitoc.com)